

No: 0106 - 2/2022/KBC -TB

Bac Ninh, June 1st, 2022

ANNOUNCEMENT

About the issuance of shares to increase share capital from equity sources

Dear: - State Securities Commission of Vietnam;
- Ho Chi Minh Stock Exchange;
- Ha Noi Stock Exchange;
- Vietnam Securities Depository;
- Shareholders of Kinh Bac City Development Share Holding Corporation.

I. About the Issuer

1. Issuer's name: Kinh Bac City Development Share Holding Corporation
2. Short name: Kinh Bac City Corporation
3. Address: Lot B7, Que Vo Industrial Park, Phuong Lieu commune, Que Vo district, Bac Ninh province.
4. Telephone: (84-222) 3634 034 Fax: (84-222) 3634 035
Website: <http://www.kinhbaccity.vn>
5. Charter Capital: VND 5,757,111,670,000 (Five thousand seven hundred and fifty seven billion, one hundred and eleven million, six hundred and seventy thousand dong).
6. Securities code: KBC
7. Bank account information: Vietnam Joint Stock Commercial Bank for Industry and Trade – Que Vo Industrial Park Branch
Account No: 113000066074
8. Certificate of business registration No.2300233993 issued by Department of Planning and Investment of Bac Ninh Province, first registration on March 27th 2002, 17th modification on registration on October 12th 2021.

- Main businesses:

No	Business lines	Code
1	Business in real estate, land use rights belonging to owners, users or renters.	6810
2	House construction	4101
3	Construction of other civil engineering works	4299

- Main products/services: Construction consulting. Design of general plan of construction projects. Architectural design of civil and industrial projects. Interior and exterior design of projects. Industrial and civil, and transportation construction. Construction of power projects up to 35KV. Production: Construction materials and interior decoration, concrete structures, steel structures. Lease, renting of workshops or sale of houses built by the Construction companies in industrial parks, housing areas for workers, resettlement areas, residential - urban areas. Business of hotels and restaurants. Business and construction of golf courses. Domestic and foreign investment consulting. Bidding consulting. Consulting in science and technology and technology transfer. Business and development of houses, offices, warehouses. Freight forwarding services. Entertainment services and other public utilities. Commercial services. Electronics and informatics services. Purchase and sale of: Machines, equipment, spare parts, supplies, raw materials, construction materials, interior decoration products, alcohol, soft drinks, computers, electrical and electronic equipment. Agent of forwarding, transport of imported-exported and inland goods by sea, air, rail and road. Services of warehouse leasing, loading and unloading, storage, packaging of goods. Inland clearance depot - ICD (only operate with the permission of the Ministry of Finance). Planting and exploitation of industrial plants: rubber, cashew, coffee, and other industrial plants. Purchase and sale, processing and business of wood products. Production and processing of paper and pulp products for domestic consumption and export. Exploration and exploitation of minerals. Investment, participation in joint ventures and associates for construction of energy, hydropower and thermal power projects. Purchase, sale and distribution of electrical equipment. Financial investment (including joint ventures, associates with other companies, participation in stock market trading). Electricity retail business. Construction of transport works (bridges, highways, sewers ...). Exploitation, refinement of water, business of water in service of daily life, industry and other purposes.

9. License for establishment and operation: None.

II. Issuance method

1. Securities name: Shares of Kinh Bac City Development Share Holding Corporation.
2. Securities type: Common share
3. Total number of issued shares: 575,711,167 shares.
4. Number of shares outstanding: 575,711,167 shares.
5. Number of Treasury shares: 0 share.
6. Number of shares to be issued: 191,903,722 shares.
7. Total value of shares to be issued at par value: VND 1,919,037,220,000 (*One thousand nine hundred and nineteen billion, thirty seven million, two hundred and twenty thousand dong*).
8. Issuance ratio: 3:1 (On the record date, shareholders owning 03 shares will receive 01 additional share).
9. Source of capital for the issuance: share premium and undistributed profit after tax as at December 31st, 2020. In details:

Currency: VND

No	Items	According to Audited Separate Financial Statements 2020	Expected value to be used to issue shares to increase share capital from equity sources
1	Share premium	988,533,430,000	624,066,780,000
2	Undistributed profit after tax	1,675,363,433,629	1,294,970,440,000
	Total	2,663,896,863,629	1,919,037,220,000

Source to be issued from share premium is prioritized to be used before undistributed profit after tax. The difference between the total amount of money expected to be used to issue shares to increase share capital from equity sources (calculated at par value of VND 10,000/share) and the total par value of shares actually issued to existing shareholders will be retained at the Corporation's undistributed profit after tax.

10. Method to calculate odd shares: the number of additional shares issued will be rounded down to the unit, the decimal part will be cancelled.

11. Record date to allocate rights: **June 22nd, 2022.**

**LEGAL REPRESENTATIVE
CHAIRMAN OF BOARD OF DIRECTORS**

(Signed)

Dang Thanh Tam