

**KINH BAC CITY DEVELOPMENT
HOLDING CORPORATION**

**SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness**

No: 2905/2023/KBC-TB

Bac Ninh, May 29th, 2023

About: Bond principal and interest payment

ANNOUNCEMENT

(About the record date to exercise the right for Bond principal and interest payment)

**To: Vietnam Securities Depository;
Hanoi Stock Exchange.**

Issuer name: Kinh Bac City Development Holding Corporation
Trading name: Kinh Bac City Development Holding Corporation
Head office: Lot B7 Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam

Tel: 84222 634034

Fax: 84222 634 035

We would like to notify Vietnam Securities Depository (VSD) of the record date to finalize the list of holders for the following securities:

Securities name: **Bond of Kinh Bac City Development Holding Corporation**

Securities code: KBC121020

Securities type: Corporate Bond

Trading par value: 100,000 VND Trading exchange: HNX

The record date: **12/06/2023**

1. Reason and purpose

- Payment of principal and interest of the bond for the 4th period: From 24/12/2022 inclusively to 26/06/2023 exclusively for bond KBC121020, the number of days of interest calculation is 184 days.

2. Contents

Corporate bond principal and interest payment

- Fixed interest rate: 10.8%/year

- Principal and interest payment ratio: 01 (one) bond will receive 100,000 (VND) + 100,000 (VND) x 10.8%* 184/365 (days) = 105,444.38 VND (One hundred and five thousand four hundred forty four point thirty eight dong). The

total amount of bond interest actually received by bondholders shall be rounded to one unit (if the first decimal place is equal to or greater than 5, the number is rounded up, if the first decimal is less than more than 5 then the decimal part is removed)

- Payment date: **06/26/2023** (because the due date on 06/24/2023 is not a working day)

+ For depository securities: Owners shall carry out procedures to receive principal and interest of corporate bond at Depository Members where depository accounts are opened.

+ For undeposited securities: Owners shall carry out procedures to receive principal and interest of corporate bonds at An Binh Securities Joint Stock Company starting from 26/06/2023 (on weekdays)

VSD is requested to prepare and send to our Company the list of securities holders at the above-mentioned record date to the following address:

- Address to receive List (hard copy): Lot B7 Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam

- Email address to receive data files: quynhttp@gmail.com

We commit that the information about the owners in the list will be used for the right purposes and comply with the regulations of VSD. Our company will be fully responsible before the law if there is a violation.

Recipients:

- *As above;*
- *Stock Exchanges;*
- *Stored*

LEGAL REPRESENTATIVE

(signed and stamped)

Dang Thanh Tam