

No: 1303.3/2023/KBC-CK

Bac Ninh, March 13th, 2023

## PERIODIC INFORMATION DISCLOSURE

**To:**

- State Securities Committee;
- Ho Chi Minh Stock Exchange;
- Hanoi Stock Exchange;
- Esteemed Shareholders/ Bondholders.

1. Name of organization: Kinh Bac City Development Holding Corporation

- Securities code: KBC

- Bond code: KBC121020

- Address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province, Vietnam

- Tel: (0222) 3634034

Fax: (0222) 3634035

- E-mail: [info@kinhbaccity.vn](mailto:info@kinhbaccity.vn)

Website: <http://www.kinhbaccity.vn>

2. Content of disclosure:

Pursuant to the current regulations on information disclosure on the securities market, KinhBac City Development Holding Corporation (KBC) would like to disclosure periodic information on the implementation of the Issuer's commitments to the Bondholders of the Bonds: KBCH2123001, KBCH2123002, KBCH2124003 in 2022 at the report No. 1303.2/2023/KBC-CV dated March 13th, 2023. The full text of the Resolution of the Board of Directors is attached to this official letter.

3. This information was published on the company's website on March 13th, 2023 at the link <http://www.kinhbaccity.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

**Attachments:**

*Full document of section 2*

**On behalf of KINH BAC CITY DEVELOPMENT  
HOLDING CORPORATION  
Authorized person to disclose informaion  
Deputy General Manager**

*(signed and stamped)*

**Pham Phuc Hieu**

No: 1303.2/2023/KBC-CV

-----  
*About: The report on the  
implementation of Issuer's  
commitment to the Bondholders.*

*Bac Ninh, March 13th, 2023*

**THE 2022 REPORT ON  
THE IMPLEMENTATION OF ISSUER'S COMMITMENT  
TO THE BONDHOLDERS**

**To: State Securities Commission  
Ho Chi Minh Stock Exchange (HOSE)  
Ha Noi Stock Exchange (HNX)**

Pursuant to Decree No. 65/2022/ND-CP dated 16 September 2022 amending and supplementing some articles of Decree No. 153/2020/ND-CP dated 31 December 2020 of the Government prescribing private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Kinh Bac City Development Holding Corporation would like to disclose information on The periodic report on the implementation of Issuer's commitment to the bondholders in 2022 as below:

**1. Company information:**

- Company name: KINH BAC CITY DEVELOPMENT HOLDING CORPORATION
- Head office's address: Lot B7, Que Vo Industrial Park, Phuong Lieu Commune, Que Vo District, Bac Ninh Province.
- Tel: 0222 3634034 Fax: 0222.3634035
- Business Registration Certificate No. 2300233993 first issued by the Department of Planning and Investment of Bac Ninh Province on 27 March 2022, and the subsequent amendments, with the latest is the 18th amendment on 5 July 2022;
- Company type: Joint Stock Company
- Main business activities: Trading in real estate, land use rights of owners, users or renters (Business of Residential - Urban areas, Resettlement areas, Worker housing areas), infrastructure inside and outside the industrial park; leasing, hiring-purchasing factories or selling houses built by the company in industrial parks, worker housing areas, resettlement areas, residential areas - urban areas. Selling and developing office housing and warehouse.

## 2. The implementation of commitments:

- In 2022, we have made commitments to pay principal and interest of outstanding bonds on time; to comply with the periodic valuation of collateral for Bond KBCH2123001, KBCH2130002 every 6 months, to make extraordinary valuation when the dividend event occurred for bonds KBCH2123001, to receive shares due to dividend payment, to supplement collateral for bond KBCH2123002, to make valuation every 12 months with collateral of bond KBCH213004 in accordance with the provisions of the Bond Conditions and other Bond documents; to comply with other obligations and agreements in the Bond Conditions and other Bond documents.
- To comply with the provisions of the law applicable to our business, to comply with the periodic and extraordinary information disclosure obligations applicable to the Bonds: the 6-month financial statements, the yearly audited financial statements; the periodic report on the payment of bond principal and interest; the audited 6-month, yearly report on the use of the proceeds from the issuance of bonds having outstanding balance, etc in accordance with the provisions of Decree No. 65/2022/ND-CP dated 16 September 2022 amending and supplementing a number of articles of the Government's Decree No. 153/2020/ND-CP dated 31 December 2020; the weekly report on bond principal and interest payment according to Official Letter No. 12389/BTC-TCNH of the Ministry of Finance dated 25 November 2022, Official Letter No. 13257/BTC-TCNH of the Ministry of Finance dated 15 December 2022.
- KBC complies with the proper use of the proceeds from the Bond issuances.

We commit to taking full responsibility before the law for the content and accuracy of the information disclosed above./.

***Recipients:***

- *As above*
- *Stored: Admin, Finance-  
Accounting Dept.*

**AUTHORIZED PERSON TO DISCLOSE INFORMATION  
DEPUTY GENERAL DIRECTOR**

(signed and stamped)

**PHAM PHUC HIEU**